

**SOCIAL WORKERS SECTION
EXAMINING BOARD OF MARRIAGE AND FAMILY THERAPISTS,
PROFESSIONAL COUNSELORS AND SOCIAL WORKERS
MINUTES
JANUARY 30, 2003**

PRESENT: Crystal Berg, Jennifer Borup, and George Kamps

EXCUSED: Douglas Knight

STAFF PRESENT: Kimberly Nania, Ph.D., Bureau Director; John Schweitzer, Legal Counsel; Gina York, Program Assistant; DOE and other Staff

GUESTS: Joanne Barndt, UW-Milwaukee School of Social Welfare; Mark Herstand, NASW; Nicola Wolfe, NASW-Intern; Gail Johnson, NASW-UW-Milwaukee; Claudia Gordon-Hempe, member general public; Leona Lewis, UW-Upper Iowa

CALL TO ORDER

George Kamps called the meeting to order at 9:04 a.m. A quorum of three members was present.

AGENDA

Addendum to the Agenda:

- Delete: Hearing for Elena Golden.
- Under Item E, After E-Therapy: Add Review of NASW and Other Correspondence.
- Under Item E, After Review of Correspondence and phone inquiries by Legal Counsel: Add Screening Panel Report
- In Closed Session, Item F: Delete deliberation of Denial of Application for ICSW, Elena Golden.
- In Closed Session, Item F: Add Monitoring Case - Joanne Suckow
- In Closed Session, Item H: Add deliberation of Proposed Stipulation – Elton Lewis.
- In Reconvene Into Open Session, Under Other Section Business: Add Section Calendar.

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to approve the agenda as amended. Motion carried unanimously.

ELECTIONS

The Section held elections for officers.

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to nominate George Kamps as Chair. Motion carried unanimously.

MOTION: Crystal Berg moved, seconded by George Kamps, to nominate Jennifer Borup as Vice Chair. Motion carried unanimously.

MOTION: Jennifer Borup moved, seconded by George Kamps, to nominate Crystal Berg as Secretary. Motion carried unanimously.

The election results are as follows:

ELECTION RESULTS	
Board Chair	George Kamps
Board Vice Chair	Jennifer Borup
Board Secretary	Crystal Berg

MINUTES OF DECEMBER 4, 2002

Amendments to the Minutes:

- Page 2, Under Upper Iowa's Program; Add after Human Services degree, to be acceptable "as other".
- Page 2, Under Silver Lake College: Sentence 1 delete reviewed the request replace with "discussed with". Also, delete for approval of replace with "the process for becoming".
- Page 3, Under Silver Lake College: Last sentence delete the policy analysis issue with Silver Lake College, replace with "the content of the welfare policy course."
- Page 4, Under Clinical Work; Last Sentence change UN to UW.
- Page 4, Delete Heading Reprimand 02SOC012. Correct motion after the word "to" add "to seek a".
- Page 5: Under Other Section Business; Sentence 1 should read," The Section member to meet with the transition team will be Douglas Knight.
- Check overall document formatting

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to approve the minutes as amended. Motion carried unanimously.

ADMINISTRATIVE REPORT

Dr. Kimberly Nania provided a brief update to the Section. The Department has a new Secretary, Donsia Strong Hill and a new Executive Assistant, Chris Klein. The Deputy Secretary position has not been filled at this time. Secretary Strong Hill attended the Section meeting for introductions and sharing future goals of DRL. Dr. Nania informed the Section of the new out-of-state policy issued by Secretary Strong Hill on January 27, 2003. Section membership concerns were raised as a two-thirds majority vote is needed by the Section on disciplinary actions and with the loss of a member this may cause a problem with conducting Section business.

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to send a letter in support of Mary Jo Walsh to be appointed to the Social Workers Section Examining Board. Motion carried unanimously.

PRESENTATION OF PROPOSED STIPULATION

Jack Zweig presented proposed stipulations Dale A. Lyons, LCSW and Elton Louis, LCSW before the Section.

SUMMARY REPORTS ON PENDING COURT CASES, DISCIPLINARY CASES AND ADMINISTRATIVE RULES AND PRESS RELEASES

The Section noted the report. John Schweitzer, Legal Counsel reviewed the Administrative Rules pending at this time and discussion of any which may need to be eliminated for the list.

MOTION: Jennifer Borup moved, seconded by Crystal Berg., to withdraw the scope statement regarding arrests and convictions (#46) from the Administrative Rules Report. Motion carried unanimously.

SCOPE STATEMENT REGARDING RULE TO PERMIT THE SOCIAL WORKER SECTION TO ACCEPT FROM APPLICANTS FOR SOCIAL WORKER CERTIFICATION A FOREIGN DEGREE DETERMINED BY A NATIONAL ACCREDITED ORGANIZATION TO BE EQUIVALENT TO A DEGREE FROM AN ACCREDITED SCHOOL

There was a discussion and revisions to the scope statement presented by John Schweitzer, Legal Counsel.

MOTION: Crystal Berg moved, seconded by Jennifer Borup., to promote the scope statement after the changes have been made by Mr. Schweitzer. Motion carried unanimously.

DISCUSSION REGARDING STATUTORY CHANGES PERTAINING TO SWTC

The status of statutory changes was discussed briefly with the Section by John Schweitzer, Legal Counsel who is working with Chris Klein to re-introduce them. Specific items discussed were 1) Changes to allow alternative ways to qualify for ICSW level; 2) Training Certificates and Bachelor Degree as minimum requirement; 3) Course work done before a training certificate is acquired.

DISCUSSION AND REVIEW OF TEMPORARY PERMITS

The Section discussed the concerns related to the issuing of temporary permits. There was discussion related to what happens to those individuals who have graduated and want to work but a diploma is not issued for four to six weeks after graduation.

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to request a scope statement be written by John Schweitzer for changing the temporary certificate. Motion carried unanimously.

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to accept course work completed before application for social work. Motion carried unanimously.

DISCUSSION REGARDING TRAINING CERTIFICATES

The Section discussed issues regarding training certificates.

MOTION: Jennifer Borup moved, seconded by Crystal Berg, a social work training certificate will be issued when the application is approved and the degree is approved. Motion carried unanimously.

Jennifer Borup will develop boundary language and criteria for hardship and stopping time. This will be reviewed at the next Section meeting.

DISCUSSION REGARDING CLINICAL PRACTICE PHASE II CONCENTRATION ON CLINICAL COURSE WORK – GEORGE KAMPS AND CRYSTAL BERG

After much discussion, the Section decided to set up an Ad-Hoc Committee to address the issue of Clinical Practice Phase II, Concentration On Clinical Course work. A list of individuals will be supplied to Dr. Kimberly Nania for letters to be sent. A public posting of meeting to be done and the meeting will be held at the Department. Tentative date chosen was February 19, 2003 from 5:00pm-6:30pm. A report from the Ad-Hoc Committee will be given at the next Section meeting.

DISCUSSION REGARDING KNOWLEDGE AND USE OF DSM IV, ROLE IN DIAGNOSIS

This topic has been tabled to the next meeting for further discussion.

THE PACT MODEL – GEORGE KAMPS

George Kamps reported that Debra Allness will attend the next meeting to discuss the Pact Model.

REVIEW DRAFT OF SW BROCHURE

The Section reviewed the draft of the Social Worker brochure. Suggestions for changes were shared with John Schweitzer, Legal Counsel. The brochure will be revised for the Section to review at the next meeting.

E-THERAPY – IDENTIFY ISSUES

A lengthy discussion occurred regarding E-Therapy and legislation regarding this area to therapy. John Schweitzer, Legal Counsel will get copies of California and North Dakota laws pertaining to this type of therapy for the next meeting.

MOTION: Jennifer Borup moved, seconded by Crystal Berg., to initiate legislation regarding the practice of social work in E-Therapy. Motion carried unanimously.

REVIEW OF NASW AND OTHER CORRESPONDENCE BY LEGAL COUNSEL

The Section reviewed the NASW correspondence from Mark Herstand, Executive Director of NASW, Wisconsin Chapter. Discussion regarding the difference between the roles of BQA and DRL occurred. The secondary proposal regarding outpatient mental health clinics will be discussed at the next Section meeting. Several questions came to John Schweitzer, Legal Counsel for clarification this month. The Section referred to legal counsel to respond.

MOTION: Jennifer Borup moved, seconded by Crystal Berg., to initiate a scope statement regarding MPSW 4.01 language be written by John Schweitzer. Motion carried unanimously.

REVIEW OF CORRESPONDENCE AND PHONE INQUIRIES BY LEGAL COUNSEL

John Schweitzer, Legal counsel received a call regarding the Ethics and Boundaries Class. The Section discussed and decided that if the individual attending another Ethics and Boundaries Class and can provide proof that the topics discussed were different than the previous course, it can be counted toward CE requirements.

SCREENING PANEL REPORT

The Screening Panel looked at eight cases. Two were closed for no violation, two more needed additional information, and four had cases opened.

SPEAKING ENGAGEMENTS AND TRAVEL REQUESTS

The Section discussed speaking engagement requested.

MOTION: Crystal Berg moved, seconded by George Kamps, to designate Jennifer Borup to represent the Section at the statewide Social Workers Summit. Motion carried unanimously.

MOTION: Crystal Berg moved, seconded by George Kamps, to add Jennifer Borup to the list for the CSWE meeting to be held in April. Motion carried unanimously.

The NASWB has new board member training coming up. Jennifer Borup will follow up on registration and related costs.

VISITOR COMMENTS

Informational.

ADJOURN TO CLOSED SESSION

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to adjourn to closed session pursuant to Wisconsin Statutes 29.85(1)(a)(b)(f) and (g), to review applications, deliberate on proposed Stipulations, deliberate on administrative warnings; deliberate on hearings for denial of applications; review monitoring cases; review DOE cases, and consult with legal counsel. Roll Call Vote: Crystal Berg-yes; Jennifer Borup-yes; George Kamps-yes. Motion carried unanimously.

Open Session recessed at 3:55 p.m.

RECONVENE INTO OPEN SESSION

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to reconvene into Open Session. Motion carried unanimously.

Open Session reconvened at 4:33 p.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to approve the applications approved, deny the applications denied, and to request further information on applications where needed. Motion carried unanimously.

APPLICATIONS – LICENSED CLINICAL SOCIAL WORKERS

APPROVED FOR EXAM

AGAR, IAN-approved for exam
GEER, SUSAN-approved for exam
JENSEN, KARIN-approved for exam
KUBISIAK, JANELLE-approved for exam
MADSEN, RHONDA-approved for exam
MILLER, JOAN-approved for exam
RAY, JESSICA-approved for exam
VANDENHEUVEL, THOMAS-approved for exam

DENIED FOR EXAM

STALLWORTH, DAWN-denied for exam

APPROVED FOR LICENSURE

CLARDIE, SERENA-approved for licensure

ROSPOPO, MICHELLE-approved for licensure

DENIED FOR LICENSURE

HALL, JEFF-denied for licensure

MORE INFORMATION NEEDED

ALFORD, MARY-more information
ESCOBAR, ELIZABETH-more information
GUENTHER, ROXANN-more information
HANSON, ELIZABETH-more information
MAHONEY, K HAWK-more information
ROURKE, JANICE-more information
ROHLMANN, ANN-more information
SCHUETTE, MINDY-more information
THEISEN, ANGELA-more information
WAUPOOSE, MICHAEL-more information

APPLICATIONS – SOCIAL WORKER TRAINING CERTIFICATE

APPROVED FOR EMPLOYMENT

ADAMS, KIM-EMPLOYMENT-approve
ALLISON, JAMES-EMPLOYMENT-approved
BRYANT, ANGELA-EMPLOYMENT-approved
BONILLA, EVALINDA-EMPLOYMENT-approved
BARMAN, MARIETTA-EMPLOYMENT-approved
BROWNLEE, PAMELA-EMPLOYMENT-approved
CAHAK, DANIELLE-EMPLOYMENT-approved
HEINRICH, SARAH-EMPLOYMENT-approved
HEMAUER, LISA-EMPLOYMENT-approved
KREITZER, SARA-EMPLOYMENT-approved
PEREZ, ANGELA-EMPLOYMENT-approved
VAILLENCOURT-PULVER, MICHELLE-EMPLOYMENT-approved

DENIED FOR EMPLOYMENT

KNUTSON, NISSA-EMPLOYMENT-denied

APPROVED FOR INTERNSHIP

BALKOWSKI, NANCY-INTERNSHIP-approved
CURRY, SUSAN-INTERNSHIP-approved
JERMAN, JESSICA-INTERNSHIP-approved
UTTECHT, WENDY-INTERNSHIP-approved
WILL, HEATHER-INTERNSHIP-approved
ZIPPLIESS, DANA-INTERNSHIP-approved

DENIED FOR INTERNSHIP

None.

APPROVED FOR COURSE(S)

FRISBIE-FENLON, KRISTIN-COURSE-approved
RUETZ, NICOLE-COURSE-approved

DENIED FOR COURSE(S)

None.

APPROVED FOR DEGREE OR MAJOR

DUDZIK, BRUCE-SIGNATURES-approved for degree
KOEPNICK, SUE-MAJOR-approved
UDELHOVEN, ANGELA-DEGREE-approved

DENIED FOR DEGREE OR MAJOR

None.

MORE INFORMATION NEEDED

BRYANT, ANGELA-COURSE APPROVAL-need syllabus
MCKAY, ANNA-INTERNSHIP/EMPLOYMENT-more information

REQUEST TO APPEAR

CHAMBERS, DONNA-Requested to appear before the Section
1. DEGREE
2. EMPLOYMENT

APPLICATIONS – CLINICAL REVIEW FOR MASTER’S PROGRAM

URBANIK, ERIN-no clinical focus

HEARINGS ON APPLICATIONS

SHIRA SPEISER

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to deny her application. Ms. Speiser was not practicing in a primary clinical setting and her experience was not sufficiently clinical. Motion carried unanimously.

STIPULATIONS

DALE A. LYONS, LCSW

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to adopt the Findings of Fact, Conclusions of Law, Order and Stipulation in the matter of Dale A. Lyons, LCSW. Motion carried unanimously.

ELTON LOUIS, LCSW

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to reject the stipulation before the Section at this time. Section directs Jack Zwieg to prepare a new stipulation with a reprimand for failure to keep records but not to reprimand for the beyond the scope of practice. Once the new stipulation is prepared the Section would approved without further review. Motion carried unanimously.

MONITORING CASES

JOANNE SUCKOW

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to grant approval of this course and to begin no later than two months from today's date (1/30/03). Motion carried unanimously.

CASE STATUS REPORT

There were no case closings before the Section at this time.

APPLICATION REVIEW

These were done after the Section meeting was adjourned.

OTHER SECTION BUSINESS

Kimberly Nania provided the Section with a corrected 2003 meeting dates schedule.

The Section wishes to eliminate the presentation of proposed stipulations from future meetings unless there are questions or additional information.

ADJOURNMENT

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to adjourn the meeting. Motion carried unanimously.

Meeting adjourned at 4:40 p.m.